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14 Proposed Attorneys for Debtor and Debtor-in-Possession
15 MI PUEBLO SAN JOSE, INC.

16 UNITED STATES BANKRUPTCY COURT
17 NORTHERN DISTRICT OF CALIFORNIA
18 SAN JOSE DIVISION

19 In re:

20 MI PUEBLO SAN JOSE, INC.,

21 Debtor.

22 Case No. 13-53893-ASW

23 Chapter 11

24 Date: July 24, 2013

25 Time: 3:00 p.m.

26 Place: Courtroom

27 280 South First Street

28 San Jose, California

29 **SUPPLEMENT TO INTERIM MOTION BY DEBTOR TO APPROVE**
30 **USE OF CASH COLLATERAL AND REQUEST FOR SETTING OF**
31 **INTERIM AND FINAL HEARINGS THEREON: (11 U.S.C. §363(b))**

32 Attached hereto as Exhibit "A" is the updated and re-formatted budget of debtor
33 and debtor in possession Mi Pueblo San Jose, Inc. ("Mi Pueblo") submitted in

1 connection with the Interim Motion by Debtor to Approve Use of Cash Collateral and
2 Request for Setting of Interim And Final Hearings Thereon: (11 U.S.C. §363(b)). This
3 budget reflects more accurately the higher total of cash on hand as of the filing and
4 breaks out differently, at the request of Wells Fargo Bank. N.A., various categories of
5 expenses and what is to be paid as a result of each of the First Day Motions.
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8 BINDER & MALTER, LLP

9 By: /s/ Robert G. Harris
10 Robert G. Harris

11 Proposed Attorneys for Debtor and
12 Debtor-in-possession Mi Pueblo San
13 Jose, Inc.
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Mi Pueblo Cash Forecast							
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Period & Week	Pd 8 W2	Pd 8 W3	Pd 8 W4	Pd 9 W1	Pd 9 W2	Pd 9 W3	Pd 9 W4
Week Ending	Sun, 7/28/13	8/4/2013	8/11/2013	8/18/2013	8/25/2013	9/1/2013	9/8/2013
Beginning Cash Balance at Banks	3,400,000	7,630,000	7,910,000	2,795,500	4,158,500	3,407,500	4,060,000
Cash Receipts (includes POS checks)	4,900,000	5,792,000	5,097,000	5,237,000	4,909,000	4,920,000	5,115,000
CC Receipts this week	3,450,000	3,491,000	3,642,000	3,679,000	3,476,000	3,431,000	3,665,000
Less: Cash Orders	(150,000)	(570,000)	(815,000)	(570,000)	(815,000)	(570,000)	(815,000)
Cash Receipts for the Week	8,200,000	8,713,000	7,924,000	8,346,000	7,570,000	7,781,000	7,965,000
Cash Disbursements							
Merchandise Purchases			4,800,000	5,200,000	4,700,000	4,700,000	4,700,000
Delivery Charges	-	20,000	20,000	20,000	20,000	20,000	20,000
Payroll - Salaries & Taxes	3,300,000	-	3,000,000	-	2,950,000	-	2,850,000
Benefits (self insured & other)	-	457,000	130,000	121,500	121,500	321,500	121,500
Supplies	-	160,000	160,000	160,000	160,000	160,000	160,000
Advertising	-	85,000	95,000	56,000	56,000	56,000	56,000
Workers Comp Payment (self insured)	-	100,000	100,000	160,000	100,000	-	100,000
Insurance	-	10,000	10,000	10,000	10,000	10,000	10,000
Repairs & Maintenance	-	37,500	37,500	37,500	37,500	37,500	37,500
Rent	-	1,055,000	-	-	-	1,055,000	-
Property & Other Taxes	-	52,500	-	800,000	-	52,500	-
Sales & Use Tax	-	-	520,000	-	-	-	490,000
Other Expenses	120,000	130,000	130,000	130,000	130,000	130,000	130,000
Overhead G & A	-	36,000	36,000	36,000	36,000	36,000	36,000
Wells Fargo Payments - Term Debt	-	-	-	192,000	-	-	-
Wells Fargo - Interest on all Loans	-	-	-	60,000	-	-	-
Pmts under Cash Collateral Motion	3,420,000	2,143,000	9,038,500	6,983,000	8,321,000	6,578,500	8,711,000
Payments under other Motions							
Utilities	550,000	550,000	-	-	-	550,000	-
PACA	-	1,240,000	-	-	-	-	-
503 (b) 9	-	4,500,000	4,000,000	-	-	-	-
Total Payments, other Motions	550,000	6,290,000	4,000,000	-	-	550,000	-
Ending Cash Balance	7,630,000	7,910,000	2,795,500	4,158,500	3,407,500	4,060,000	3,314,000
Estimated Inventory Level	10,500,000	10,750,000	11,000,000	11,250,000	11,500,000	11,500,000	11,500,000